

## Discussing Your Estate Plan With Your Family

**Wednesday, January 27, 2010**

**2:00 p.m. – 3:15 p.m.**

**Bathurst Clark Resource Library**

**900 Clark Ave. West, Vaughan, ON**

Andrea Kelly invites you to come out for a rich presentation and active discussion on the benefits of discussing your estate plan with your family.

The cost of estate litigation can be financially and emotionally taxing. Unfortunately, many court actions could have been avoided had interested parties taken some time to discuss their wishes, intentions and objectives with each other.

In particular, wills and powers of attorney are often the last (and lasting, due to their written form) statement(s) that a person makes to their loved ones. It is, therefore, important to consider how best to manage not only the financial aspect of your estate plan, but also the emotional impact that it will have after you are gone.

### **In this session, you will learn:**

- Why estate plans are challenged and the related cost of litigation
- Steps you can take to protect your will and power of attorney from challenge
- How you can consider your beneficiaries' wishes (and the wishes of anyone who may expect to be a beneficiary!)
- Examples of family situations that often give rise to contention and eventually estate litigation
- How to hold an effective family conference to help ensure the success of your estate plan